

SalesWarp User Guide For Magento 2 Store

Setting Up The Store:

- Navigate to the Magento 2 storefront login page
- Login with the provided credentials

Username *
Password *
Sign in

- Once logged in, go to the **System** tab from the side pane present at the left.
- Under the System tab, click on the Integrations option under the Extensions header.
- On the **Integrations** page, we have the option to either add a new integration or use the existing one.

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DASHBOARD				Add	New Integration
\$ SALES					
	Search Reset Filter 4 records found		20 v pe	r page <	1 of 1 >
	Name	Status	Activate	Edit	Delete
		v			
MARKETING	LocalTest	Active	Reauthorize	1	1
	StoreConnector	Active	Reauthorize	0	÷
	ScopeTest	Active	Reauthorize	1	\$
REPORTS	SaleswarpShip	Active	Reauthorize	0	÷.
STORES			\bigtriangleup		
SYSTEM	n Copyright © 2024 Magento Commerce Inc. All rights reserved.				Magento ver. 2.4.6-p4
			Priva	icy Policy Account	Activity Report an Issue

- On the SalesWarp Ship integration, we need to click on the **Reauthorize** button.
- After clicking on the reauthorize button, a popup window will appear where we need to click on the reauthorize button again present at the top right of the screen.



Û	0	SaleswarpShip	×
CA DASHBOARD	Int		Reauthorize
\$ SALES		The Integration you selected asks you to approve access to the following:	
CATALOG		API	
CUSTOMERS	Se	Sales Jorrations	
MARKETING	Na	Actions	
	Loc	La Reorder	
REPORTS	Sto Scc	La Involce La Credit Memos La Ship	
STORES	Sale	Ghipments Catalog Customers	
SYSTEM		-	

• Once done, it will redirect us to a new page in a new window, where we need to either register on SalesWarp Ship or use the existing account in order to complete the store setup process.

If You Are A New User:

• Click on Register button from the given options.

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Already have account ? New to SalesWarp ? Login Centact Support	

• It will ask you to enter your email ID and authenticate through OTP.





- Enter the verification you received on the provided email and click on Validate.
- On the next screen, it will require you to fill in the basic details and set the password for your account.

ALESWARP	Organization name *
L MORE MAKE MORE MANAGE LESS.	First name *
	Last name * Email *
	Password *
	Confirm Password *
	Signup

- Once done, you will now be logged out. Login with the email address and password you just created.
- A new page will appear with Products/Subscription page. If not, then click on Products tab from the left side pane.

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• Scroll down till the bottom, and click on the Subscribe button.

SALESWARP	_		🕑 TEST USER HD 🗸
SELL WORE MAKE HORE MANAGE LESS.			
Accounts	~	Lighter version of SalesWarp Enterprise with fea	tures like Order & Shipment management module to start with. Manage your
Products	^	order and fulfillment processes- providing a stre	amlined experience for your customers and team.
Products List		Seamlessly integrate your Shopify markety Easily automate processes for orders and	lace with other systems like CRM shipping
	~	 Enable third-party fulfillment and custom f Improve customer experience 	Jifilment locations
		Billing Monthly Yearly Free \$0.00/Month Upto 2 Store Connectors Subscribe	Copyright © 2023 - SalesWarp. All rights reserved

• You are all done, now the store is connected successfully and you are now ready to fetch and process the orders.

If You Are An Existing User:

• Once you are redirected from Magento store to SalesWarp Ship, simply click on the login button and enter your credentials.



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Already have account ? New to SalesWarp ?

• After Logging in to SalesWarp you will get a confirmation at the bottom left of the screen "Store connected to the account successfully".

	SALESWARP SEL MORE MARE MORE MANAGE LESS	
	Simplify. Streamline. Deliver. Save time and rescanses while improving performance with Sall sWarp's powerful Commerce and Operations Management tools. <u>More Info >></u>	
Store connected to the account successfully	Already have account ? New to SalesWarp ? Login Register	

• Now you have successfully linked the store to the SalesWarp Ship account and is now ready to fetch and process the orders.



Pulling and Processing Magento Store Orders on SalesWarp

• After creating an order on the Magento store side with processing status, simply head over to SalesWarp Ship, login with your account.

5										\varTheta Hitesh Dixit 🗸			
in in in in in in in in		ORD	ORDERS New Order										
		Fi	Iter By		ORDERS RECEIVED	CUF		Pull Orders					
			ast 24 Hours	S 🔻	6	-	ORDERS 14	ec2-54-83-32-76.compute-1.amazonaws.com:8082-OMS-Mage					
		c	Refresh	▼ Filter				brian-test-store-123-OMS-Shop	ify				
			ID	Customer Order Code	Store Order Code	Channel	Customer	Shipping Method	Shipping Status	Status			
			24	500000085	86	ec2-54-83-32-76	Bipin Dash	Best Way - Table Rate	Unshipped	Sales (
			23	500000086	87	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales			
			22	500000087	88	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales (
			21	500000088	89	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales +			
.	Ve	rsion: 1.1								Copyright © SalesWarp 202			

- Click on the **Pull Orders** button at the right of the screen, select **Magento** store from the list
- A popup will appear with confirmation, click on **ok** to fetch the orders.

5	5_										\varTheta Test user6
	ORDERS				Pull Or	ders : ec2-54-83-32	-76.compute-1.amaz	onaws.com:80	982-OMS-Magento X na	azonaws.com:8082-C	MS-Magento 👻
	Filter By			Are y 1.am	you sure, do you want to pull the orders from ec2-54-83-32-76.compute- mazonaws.com:8082-OMS-Magento?				rrs X C	ANCELED ORDERS	
		CR	efresh	▼ Filter	Close				🛆 Ok		
			ID	Customer Orde	er Code	Store Order Code	Channel	Customer	Shipping Method	Shipping Statu	s Status
			48	5000000100		101	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales
			47	500000099		100	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales
			46	500000098		99	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales
			45	500000097		98	ec2-54-83-32-76	Bipin Dash	Flat Rate - Fixed	Unshipped	Sales
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Note: Only the orders in the Processing status will only be pulled.

• Once the orders are pulled, click on the one you want to process further.

							0
VIEW ORDER							
Order #: 102			🖶 PRINT	× CANCEL	T CREATE	SHIPMENT	🖶 MANUAL SHIPM
Store Order Code 102 Customer Order Code 500000101 Status Sales Order Order Date 2024-05-14 11:55:00	Order From ec2-54-83-32-76.compute- 1.amazonaws.com:8082-OMS- Magento Payment Status Paid Shipment Status Unshipped	Billir ♠ ♥	ng Address Bipin Dash street1 Baltimore, M US 229809098 bipin.chad(aryland 21224 30 @saleswarp.c	shi	firstname firstname street1 Baltimore, US 2298090 bipin.cha	ress 🖍 e nil Maryland 21224 980 Id@saleswarp.com
	Shipping Flat Rate - Fixed						

- Verify all the details are correct (order number, customer address, order date, payment method and ordered SKUs).
- 54 \varTheta Test user6 🗸 Ξ VIEW ORDER = Order #: 102 🖶 PRINT X CANCEL 📜 CREATE SHIPMENT 🛼 MANUAL SHIPMENT Store Order Code Order From Billing Address 🧪 Shipping Address 🧪 102 ec2-54-83-32-76.compute-💄 Bipin Dash firstname nil 1.amazonaws.com:8082-OMS-Customer Order Code street1 street1 Magento A Baltimore, Maryland 21224 5000000101 Baltimore, Maryland 21224 US Payment Status US Status 2298090980 2298090980 Paid Sales Order bipin.chad@saleswarp.com bipin.chad@saleswarp.com Shipment Status Order Date Unshipped 2024-05-14 11:55:00 Shipping Flat Rate - Fixed ≎ Version: 1.1 Copyright © Sales
- Click on the **Print** button present at the top bar in order to print the Packing Slip.

- Afte the print step, we can either choose to ship manually (**Manual Shipment**), or ship automatically (**Create Shipment**).
- At the **Pack & Ship** step, we need to first scan all the SKUs, fill in the dimensions for the package, and then click on **Show & Submit Rates**.

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S		Pack and S	hip							× 9 Test user6 ×
E T	VIEW	Scan Produ	ct SKU or Enter Packed Qu uct SKU to pack it	uantity below					Mark A Packed	
	Order	LINE#	PRODUCT		SKU			PACKED	QUANTITY	AL SHIPMENT
	Stor	1	Erika Running Short-30-Gre	en	WSH12-3	0-Green		1	of 1	
	102	2 Erika Running Short-31-Purple 3 Erika Running Short-32-Red			WSH12-31-Purple WSH12-32-Red			1	of 1	
	Cust							1	of 1	× 1224
	Stat	Dimensions								
	Sale	Length *	Width *	Height *	Di	imension Unit *	Weight *		Weight Unit *	_ rarp.com
	Orde								UL .	_
	2024	Close				🛤 Sh	ip Manually	🔒 Su	bmit & Show rate	es
			Flat R	ate - Fixed						
										A
¢	Version: 1.1									Copyright © SalesWarp 2024

• On the next screen, we need to select the **Shipping Carrier**, **Service**, and **Tracking Number**.

	Carrier *	Service * Express Plus	Tracking No SW202405	1401	
Order #: 10:	Shipping Cost * 5.00	Shipping Date * 05/14/2024	🗖 🛑 Pu	ish To Store	iress /
Customer Or 5000000101	Lineitems In	fo			ne nil e. Marvland 21224
Ctatua	LINEITEM ID	PRODUCT NAME	SKU	QUANTITY	0000
Sales Order	89	Erika Running Short-30-Green	WSH12-30-Green	1	ad@saleswarp.co
Order Date 2024-05-14 ⁻	90	Erika Running Short-31-Purple	WSH12-31-Purple	1	
	91	Erika Running Short-32-Red	WSH12-32-Red	1	

• Once done, click on **Submit.**

VIEW ORDER	Shipment has been complet successfully		
Order #: 102			
Store Order Code	Order From	Billing Address 🧪	Shipping Address 🧪
102	ec2-54-83-32-76.compute- 1.amazonaws.com:8082-OMS-	💄 Bipin Dash	💄 firstname nil
Customer Order Code	Magento	street1	street1
500000101	Payment Status	US	US
Status	Paid	2298090980	2298090980
Completed	Shipment Status	bipin.chad@saleswarp.com	bipin.chad@saleswarp.com
Order Date 2024-05-14 11:55:00	Shipped Complete		
	Shipping		

• The tracking number will get **pushed to Magento** and the order will be marked as **completed**.

been scheduled for update.	View Details System Messages: 52 🔻	Tracking Information
DAGHEDARD S SALES	Q 🌲 💄 admin 🗸	Shipment #000000040 UPS Express Plus: SW2024051401 Close Window
ogin as Customer Send Email درمتمادی	Credit Memo Reorder	
CUSTOMERS		
MARKETING firmation email is not sent)		
CONTENT	May 14, 2024, 6:55:00 AM	
II. REPORTS	Complete Main Website	
STORES	Main Website Store Default Store View	
SYSTEM	Bipin Dash	
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